

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	49124	-0.01%
COMEX Gold \$	1891	-0.21%
MCX Silver	71884	0.92%
COMEX Silver \$	27.938	0.76%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	192	0.10%
LME Aluminium \$	2452	0.08%
MCX Copper	744.05	-0.27%
LME Copper \$	9972	-0.44%
MCX Lead	171.05	0.32%
LME Lead \$	2194	0.60%
MCX Nickel	1325.5	0.85%
LME Nickel \$	18132	1.32%
MCX Zinc	238	0.13%
LME Zinc \$	3014	-0.13%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	5090	0.02%
NYMEX Crude \$	69.72	-0.43%
MCX Natural Gas	228.4	-0.39%
NYMEX Natural Gas	3.157	0.99%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	15635.35	-0.67%
USDINR	72.949	0.08%
EURUSD	1.2168	-0.11%
GBPUSD	1.4114	-0.33%
Dollar Index	90.178	0.12%
Dow Jones	34447.14	-0.44%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	2,16,206	-3,425	2,12,781
Copper	1,72,206	2,475	1,74,681
Lead	1,50,562	-825	1,49,737
Nickel	1,49,046	-132	1,48,914
Zinc	1,58,420	-700	1,57,720

- Gold Treads Water as Investors Await U.S. Inflation Report
- Oil slips as start of U.S. summer driving season fails to lift fuel demand
- BHP Spence copper mine workers in Chile to extend talks for two days - union

**Precious metals**

Gold steadied as investors await Thursday's U.S. inflation report that may provide clues on the Federal Reserve's monetary policy path. On Wednesday, the 10-year Treasury yield fell below 1.5% for the first time in a month, helped by a strong auction, while the rate on the U.S. long bond dropped to a level unseen since early March. This suggests that the Fed's assurances that elevated inflation was probably temporary are gaining acceptance from investors.

**NYMEX Oil**

Oil prices slid on Thursday as inventory data in the United States, the world's top oil consumer, showed a surge in gasoline stocks that indicates weaker-than-expected fuel demand at the start of summer, the country's peak season for motoring. Brent crude oil futures were down 34 cents, or 0.5%, at \$71.88 a barrel by 0108 GMT, while U.S. oil futures declined by 36 cents, or 0.5%, at \$69.60 a barrel.

**Base Metals**

Spence copper mine in Chile said on Wednesday they would extend negotiations with the company for a few more days to try to reach agreement on a new contract and avoid a strike at the operation, the union told Reuters. The union representing 1,100 workers at the mine in Chile's northern Atacama Desert said it hoped to reach an agreement by the end of Thursday.

Source: Reuters, Bloomberg, Financial Express

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	-
10-Jun-21	18.00.00	USD	CPI m/m	0.4%	0.8%	HIGH
10-Jun-21	18.00.00	USD	Core CPI m/m	0.5%	0.9%	HIGH
10-Jun-21	18.00.00	USD	Unemployment Claims	370K	385K	HIGH
10-Jun-21	20.00.00	USD	Natural Gas Storage	99B	98B	MEDIUM

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
MENTHAOIL	30-Jun-21	942	<b>2.18</b>	CPO	30-Jun-21	1102	<b>-2.96</b>
NICKEL	30-Jun-21	1326	<b>0.89</b>	NATURALGAS	25-Jun-21	228.3	<b>-0.44</b>
SILVER	05-Jul-21	71855	<b>0.88</b>	COPPER	30-Jun-21	744.35	<b>-0.23</b>
SILVERM	30-Jun-21	71860	<b>0.78</b>	GOLDPETAL	30-Jun-21	4837	<b>-0.04</b>
SILVERMIC	30-Jun-21	71855	<b>0.77</b>				

**Action from Open Interest**

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
LEAD	171.05	0.32%	11.42%	CRUDEOIL	5090	0.02%	-16.57%
ALUMINIUM	192	0.10%	7.91%	MENTHAOIL 1911	933.6	1.27%	-32.26%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
TURMERIC NIZAMB 1ST	7636	-1.34%	-21.04%	GUAR GUM5MT 1ST	6499	0.88%	-20.46%
GUAR SEED 1ST	4073	-1.86%	-23.26%	COTTON SEED OIL 1ST	2927	0.58%	-22.21%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	5-Aug-21	49124.0	48894.0	49009.0	49139.0	49254.0	49384.0
<b>MCX</b>	SILVER	5-Jul-21	71884.0	70602.7	71243.3	71696.7	72337.3	72790.7
<b>MCX</b>	CRUDEOIL	21-Jun-21	5090.0	5022.0	5056.0	5103.0	5137.0	5184.0
<b>MCX</b>	NATURALGAS	25-Jun-21	228.4	224.4	226.4	228.7	230.7	233.0
<b>MCX</b>	COPPER	30-Jun-21	744.1	734.6	739.3	742.4	747.1	750.2
<b>MCX</b>	NICKEL	30-Jun-21	1325.5	1308.8	1317.2	1322.8	1331.2	1336.8
<b>MCX</b>	LEAD	30-Jun-21	171.1	169.6	170.3	170.9	171.6	172.1
<b>MCX</b>	ZINC	30-Jun-21	238.1	236.2	237.1	238.2	239.1	240.2
<b>MCX</b>	ALUMINIUM	30-Jun-21	192.0	190.1	191.0	191.8	192.7	193.5
<b>MCX</b>	MENTHAOIL	30-Jun-21	933.6	909.2	921.4	931.7	943.9	954.2
<b>MCX</b>	CPO-MCX	30-Jun-21	1100.1	1071.8	1086.0	1111.2	1125.4	1150.6
<b>MCX</b>	COTTON	30-Jun-21	24500.0	24360.0	24430.0	24500.0	24570.0	24640.0
<b>NCDEX</b>	CHANA BIKANER	18-Jun-21	5129.0	5066.3	5097.7	5141.3	5172.7	5216.3
<b>NCDEX</b>	COTTON SEED OIL	18-Jun-21	2889.0	2841.7	2865.3	2894.7	2918.3	2947.7
<b>NCDEX</b>	CORIANDER	18-Jun-21	6682.0	6567.3	6624.7	6711.3	6768.7	6855.3
<b>NCDEX</b>	CASTOR SEED	18-Jun-21	5060.0	5001.3	5030.7	5065.3	5094.7	5129.3
<b>NCDEX</b>	GUAR GUM5MT	18-Jun-21	6331.0	6106.3	6218.7	6370.3	6482.7	6634.3
<b>NCDEX</b>	GUAR SEED	18-Jun-21	4073.0	3980.3	4026.7	4091.3	4137.7	4202.3
<b>NCDEX</b>	JEERA UNJHA	18-Jun-21	13655.0	13501.7	13578.3	13686.7	13763.3	13871.7
<b>NCDEX</b>	RMSEED	18-Jun-21	6990.0	6840.7	6915.3	7012.7	7087.3	7184.7
<b>NCDEX</b>	REF SOYAOIL	18-Jun-21	1390.6	1367.7	1379.1	1399.6	1411.0	1431.5
<b>NCDEX</b>	SOY BEAN INDORE	18-Jun-21	7241.0	7113.7	7177.3	7220.7	7284.3	7327.7

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